

**"APPROVED"**

Open joint-stock commercial bank  
"ASIA ALLIANCE BANK"

Chairman of the Supervisory Board

Islamov R.S.

November 20, 2012

No. K-64

**"REGISTERED"**

Center for coordination and control over  
functioning of securities market

Caretaker General Director

Atakhanov B.

December 14, 2012

No. P0840-7

**"AGREED"**

Central bank of the Republic of Uzbekistan

First Deputy Chairman

Mustafoev U.M.

November 27, 2012

**DECISION  
ON ADDITIONAL ISSUANCE OF SHARES**

Open joint-stock commercial bank "ASIA ALLIANCE BANK"

<b>Identification number:</b>	R	U	1	0	7	P	0	8	4	0	R	9
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Registered non-documentary ordinary shares in the amount of 56 000 000 (fifty six million) with nominal value 250 (two hundred fifty) UZS totaling 14 000 000 000 (fourteen billion) UZS

(type and number of shares, form of issuance, nominal value)

Issued shares are placed by closed subscription

(method of placement of shares)

Current issuance is the

7 (seventh)

(serial number of issuance)

issuance.

Approved by The Supervisory Board of the Bank, Minutes No. K-64 as of November 20, 2012

(body of issuer who approved decision on issuance of shares)

on the basis of

decision of the Supervisory Board of the Bank,  
Minutes No. K-64 as of November 20, 2012

(body of issuer who accepted decision on issuance of shares)

100047, 87a, Taraqqiyot str., Khamza district, Tashkent city, Republic of Uzbekistan,  
Telephone: 231-60-00, fax: 289-64-44

Chairman of the Management Board

Abdukakhorov I.A.

Chief Accountant

Sharipov D.P.

Stamp

Date: November 20, 2012