

"APPROVED"

Open joint-stock commercial bank
"ASIA ALLIANCE BANK"

Chairman of the Supervisory Board

Islamov R.S.

August 22, 2012

No. K-47

"REGISTERED"

Center for coordination and control over
functioning of securities market

Caretaker General Director

Atakhanov B.

September 18, 2012

No. P0840-6

"AGREED"

Central bank of the Republic of Uzbekistan

First Deputy Chairman

Mustafaev U.M.

August 24, 2012

**DECISION
ON ADDITIONAL ISSUANCE OF SHARES**

Open joint-stock commercial bank "ASIA ALLIANCE BANK"

Identification number:	R	U	1	0	6	P	0	8	4	0	R	1
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Registered non-documentary ordinary shares in the amount of 36 000 000 (thirty six million) with nominal value 250 (two hundred fifty) UZS totaling 9 000 000 000 (nine billion) UZS

(type and number of shares, form of issuance, nominal value)

Issued shares are placed by closed subscription

(method of placement of shares)

Current issuance is the

6 (sixth)

(serial number of issuance)

issuance.

Approved by

The Supervisory Board of the Bank, Minutes No. K-47 as of August 22, 2012

(body of issuer who approved decision on issuance of shares)

on the basis of

decision of the Supervisory Board of the Bank,

Minutes No. K-47 as of August 22, 2012

(body of issuer who accepted decision on issuance of shares)

100047, 87a, Taraqqiyot str., Khamza district, Tashkent city, Republic of Uzbekistan,
Telephone: 289-66-88, 289-55-33

Caretaker Chairman of the Management Board

Khakimov U.A.

Chief Accountant

Sharipov D.P.

Stamp

Date: August 22, 2012