

"APPROVED"

Open joint-stock commercial bank
"ASIA ALLIANCE BANK"

Chairman of the Supervisory Board

Islamov R.S.

July 24, 2013

No. K-71

"REGISTERED"

Center for coordination and control over
functioning of securities market

General Director

Atakhanov B.

September 9, 2013

No. P0840-8

"AGREED"

Central bank of the Republic of Uzbekistan

First Deputy Chairman

Mustafoev U.M.

August 7, 2013

**DECISION
ON ADDITIONAL ISSUANCE OF SHARES**

Open joint-stock commercial bank "ASIA ALLIANCE BANK"

Identification number:	R	U	1	0	8	P	0	8	4	0	R	7
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Registered non-documentary ordinary shares in the amount of 48 000 000 (forty eight million) with nominal value 250 (two hundred fifty) UZS totaling 12 000 000 000 (twelve billion) UZS

(type and number of shares, form of issuance, nominal value)

Issued shares are placed by closed subscription

(method of placement of shares)

Current issuance is the

8 (eighth)

(serial number of issuance)

issuance.

Approved by

The Supervisory Board of the Bank, Minutes No. K-71 as of July 24, 2013

(body of issuer who approved decision on issuance of shares)

on the basis of

decision of the Supervisory Board of the Bank,

Minutes No. K-71 as of July 24, 2013

(body of issuer who accepted decision on issuance of shares)

100047, 87a, Taraqqiyot str., Khamza district, Tashkent city, Republic of Uzbekistan,

Telephone: 231-60-00, fax: 289-64-44

Chairman of the Management Board

Abdukakhorov I.A.

Chief Accountant

Sharipov D.P.

Stamp

Date: July 24, 2013