

"APPROVED"

Joint-stock commercial bank
"ASIA ALLIANCE BANK"

Decision of the sole shareholder

Khaydarov B.H.

January 4, 2019

No. K-AC-1/2019

"REGISTERED"

Center for coordination and
development of securities market

Deputy General Director

Karimov F.M.

January 18, 2019

No. P0840-12

**DECISION
ON ADDITIONAL ISSUANCE OF SHARES**

Joint-stock commercial bank "ASIA ALLIANCE BANK"

Identification number:	R	U	1	1	2	P	0	8	4	0	R	9
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Registered non-documentary ordinary shares in the amount of 109 926 405 (one hundred nine million nine hundred twenty six thousand four hundred five) with nominal value 250 (two hundred fifty) UZS totaling 27 481 601 250 (twenty seven billion four hundred eighty one million six hundred one thousand two hundred fifty) UZS

(type and number of shares, form of issuance, nominal value)

Issued shares are placed by closed subscription

(method of placement of shares)

Current issuance is the

12 (twelfth)

issuance.

(serial number of issuance)

Approved by

the sole shareholder of the Bank,

Minutes No. K-AC-1/2019 as of January 4, 2019

(body of issuer who approved decision on issuance of shares)

on the basis of

Decision of the sole shareholder of the Bank,

Minutes No. K-AC-1/2019 as of January 4, 2019

(body of issuer who accepted decision on issuance of shares)

100047, 87a, Makhtumquli str., Tashkent city, Republic of Uzbekistan,

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Chairman of the Management Board

Abdukakhorov I.A.

Chief Accountant

Sharipov D.P.

Stamp

Date: January 4, 2019