

"APPROVED"

Joint-stock commercial bank
"ASIA ALLIANCE BANK"

Chairman of the Supervisory Board

Kasimov A.S.

October 4, 2017

No. K-79

"REGISTERED"

Center for coordination and
development of securities market

General Director

Atakhanov B.A.

October 18, 2017

No. P0840-11

**DECISION
ON ADDITIONAL ISSUANCE OF SHARES**

Joint-stock commercial bank "ASIA ALLIANCE BANK"

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| Identification number: | R | U | 1 | 1 | 1 | P | 0 | 8 | 4 | 0 | R | 1 |
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Registered non-documentary ordinary shares in the amount of 63 335 502 (sixty three million three hundred thirty five thousand five hundred two) with nominal value 250 (two hundred fifty) UZS totaling 15 833 875 500 (fifteen billion eight hundred thirty three million eight hundred seventy five thousand five hundred) UZS

(type and number of shares, form of issuance, nominal value)

Issued shares are placed by closed subscription

(method of placement of shares)

Current issuance is the

11 (eleventh)

issuance.

(serial number of issuance)

Approved by

The Supervisory Board of the Bank, Minutes No. K-79 as of October 4, 2017

(body of issuer who approved decision on issuance of shares)

on the basis of

decision of the Supervisory Board of the Bank,
Minutes No. K-79 as of October 4, 2017

(body of issuer who accepted decision on issuance of shares)

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Chairman of the Management Board

Abdukakhorov I.A.

Chief Accountant

Sharipov D.P.

Stamp

Date: October 4, 2017